

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Neo Telemedia Limited 04/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>08167</u> Descrip	ption :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
(2) Stock code : Descrip	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000.00**

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,057,920,793				
Increase/ (decrease) during the month					
Balance at close of the month	3,057,920,793				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date			suer)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month		·	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$1.07						
Meeting approved (22/7/2002) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,000,000
2.Exercise Price HK\$0.628						
Meeting approved (19/12/2012) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	70,000,000
3.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)				ence shares)	Nil	
			(Other class)		
Total funds raised durin options (State currency)		om exercise of		Nil		

Warrants to Issue Shares of t	he Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
AGM approval date:	\sum_{i}	/				
(dd/mm/yyyy)2.	<u> </u>	/)				
<u></u>	\backslash					
		\backslash				
(/ /)		\backslash				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)		\backslash				
Subscription price		\rightarrow				
AGM approval date:		/				
(dd/mm/yyyy)	(/	/)				
3.			\backslash			
(/ /)			\longrightarrow			<u> </u>
Stock code (if listed)			\backslash			
Class of shares			. ``	\backslash		
issuable (Note 1)				\backslash		
Subscription price EGM approval date				\backslash		
(if applicable)				\backslash		
	(/	/)		\backslash		
4.				\backslash		
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				\	\	
(/ /) Stock code (if listed)					\backslash	
Class of shares					\backslash	
issuable (Note 1)					\backslash	
					\backslash	
EGM approval date (if applicable)					\	\backslash
(dd/mm/yyyy)	(/	/)				\backslash
	```		-			$\backslash$
		Tota	1 B. (Ordir	nary shares)		_ \
			(Pretere	ence shares)		- \
			(	Other class)		- \
I						

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

No. of new

shares of

pursuant thereto as at

close of the

month

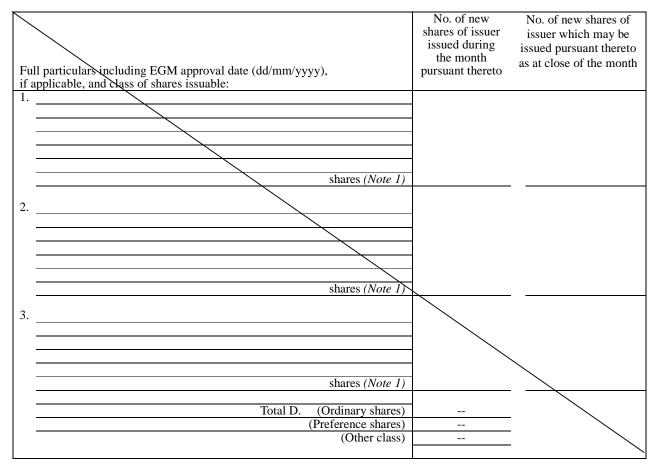
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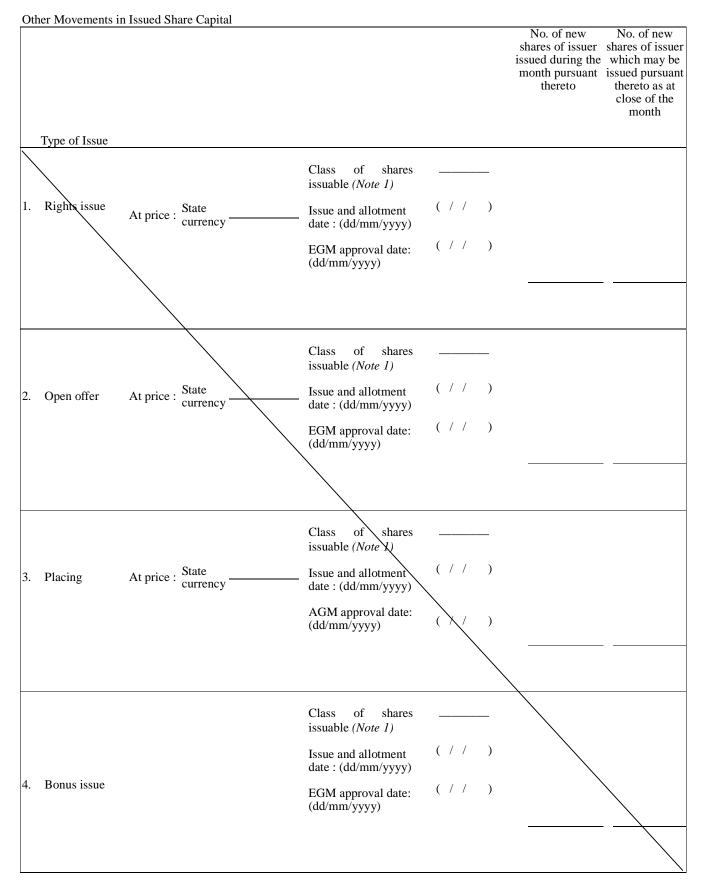
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued issuer which during the may be issued month pursuant Currency of Amount at close Converted thereto of preceding amount during the Amount at close Class and description outstanding month month of the month 1. Convertible Notes HKD 160,000,000.00 Nil 160,000,000.00 Nil Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share Subscription price HK\$2.50 AGM approval date (if applicable) (19/12/2012) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 3. Stock code (if listed)

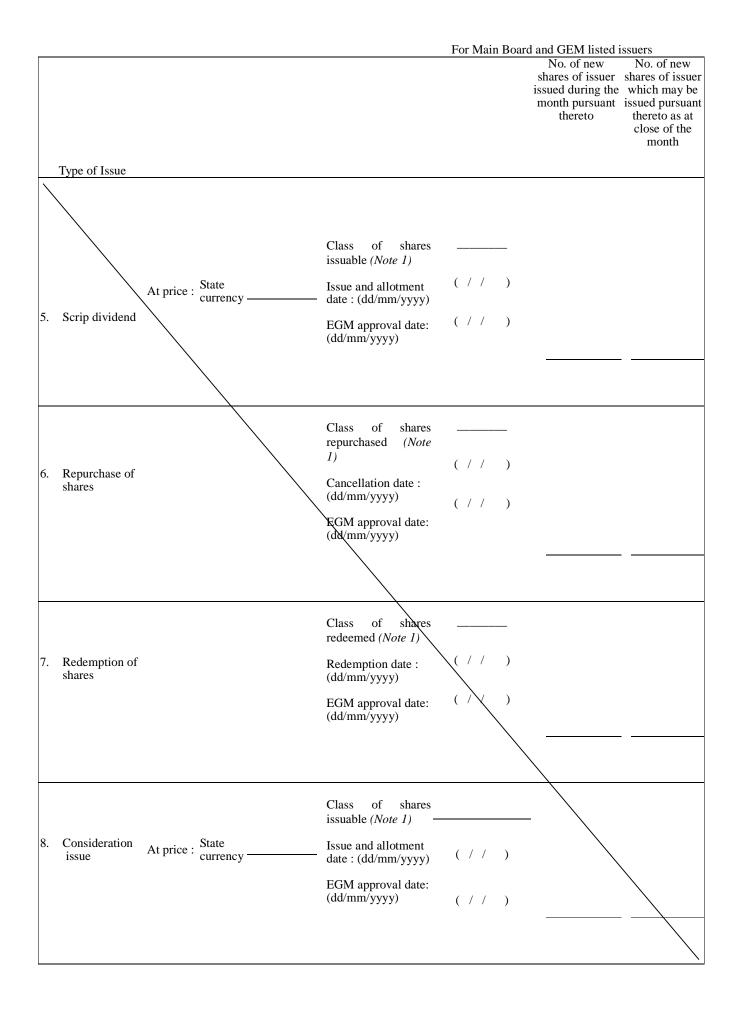
	Class of shares issuable ( <i>Note 1</i> ) Subscription price					
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			
4.		-				
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Total C. (Ordinary shares) (Preference shares)	Nil	-
				(Other class)		_

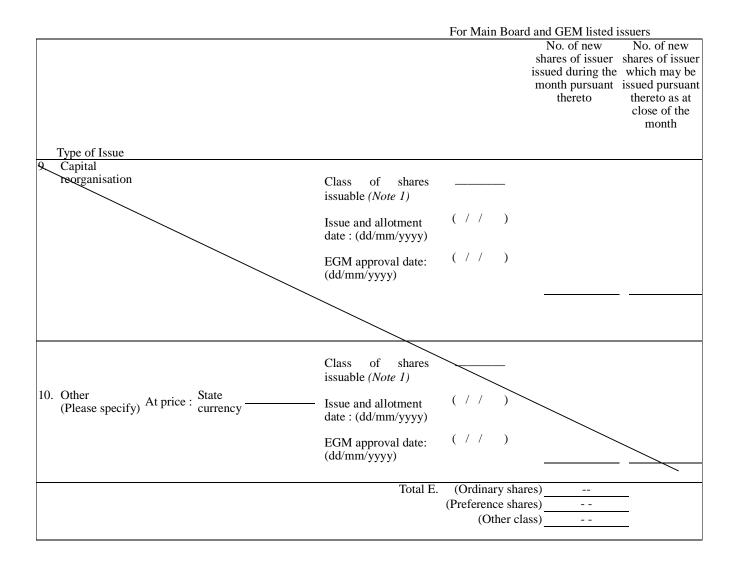
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
Total merease / (decrease) in ordinary shares during the month (i.e. Total of 11 to E).	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

Remarks (if any):

Submitted by:	Tricor Tengis Limited	
540111404 0j.	inteor rengio Eminted	
Title:	Branch Share Registrar	
(Director. Se	cretary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*